

ProjectPAK

Version 7.15

Release Notes

Enhancements

1. In prior versions, we *only* displayed Project Description in the Project and Estimate list of recently accessed records. Starting with this version, we now show both Project ID and Description as well.
2. When user changes Change Order status to 'Submitted', we now automatically set the Submitted Date to current date.
3. Added 'Approve' and 'Reject' checkboxes when generating an item on a Transmittal document.

TradeSoft
FRONT to BACK - We've got you COVERED

Letter of Transmittal
Friday, July 26, 2013

To: Arizona Brothers Construction
22431 Mount Blvd.
Suite 330
Minneapolis, MN 55404
Attn: Ted Hampton

From: Russ Wheelock
Phone (320) 587-2112

Transmittal #: 1
GC Job ID:
Estimate: Residential - Smith Residence
Job: 149 - Jones Residence
Description: transmittal drawings

We are sending you:
 Enclosed Under Separate Cover Via: US Mail

The following items:
 RFI Drawings Plans Copy of Letter Change Order LEED
 Bid Proposal Specifications Prints Contract Samples
 Other

Copies	Date	Spec/Code	Description	Approve	Reject
1	07/26/13	889	Because Nick Said So	<input type="checkbox"/>	<input type="checkbox"/>

The above items are transmitted to you:
 For Approval Approved As Submitted Resubmit __Copies For Approval
 For Your Use Approved As Noted Submit __Copies For Distribution
 As Requested Returned For Corrections Return __Sets of Corrected Prints
 For Review and Comment On Loan - Please Return Prints For Bids Due _____
 Other _____

Remarks:

4. When pasting a new library item into the library, we now override the last change date with current date. In prior versions, the newly pasted library item's last change date was left the same as the copied library item's last change date.

5. When pasting a new library item into the library, if user is only copying and pasting one library item, we will automatically launch and open the library item details dialog box.

Corrections

1. In the prior release, when ProjectPAK did an auto save of an estimate, it wasn't checking if the user was in the middle of a copy / paste operation. This had the potential of causing issues in the database. Corrected in this release.
2. Fixed incorrect calculations on estimate grid when an 'Adjust' row has higher level summary folders in the job tree.
3. Corrected an estimate conversion error when creating cost type work orders (management, engineering, installation, delivery). In the prior release, creating non-billable cost type work orders incorrectly doubled the sell price of the work order in the work order's Job Item and Job. Fixed.
4. Corrected an estimate conversion error when converting cost type work orders over to ShopPAK. In the prior version, we failed to place a check into the AIA Progress Billing checkbox when cost type work orders are billable. Fixed.
5. Corrected an estimate conversion error that occurred on alternates when excluding either delivery or installation charges from an estimate. In the prior release, conversion was incorrectly sending excluded delivery / installation labor hours over to ShopPAK. Fixed.

PlanSwift Plugin 9 (1.13)

Corrections

1. Fixed intermittent problem of losing a work group value when dragging in a new assembly, and then repositioning to another product on the job tree.
2. Fixed rare problem that sometimes caused the Plugin to be unable to create a new ProjectPAK project and estimate.