

# PlanSwift 9 Plugin Installation Instructions

## Install PlanSwift 9 Plugin Software

1. Click the Download button. Once downloaded, open the PlanSwift 9 Plugin.zip file and double-click PlanSwift 9 Plugin.exe to begin installation. You'll be prompted for the password that was provided to you. Click Run, if prompted, and follow the instructions on the screen. We recommend keeping the installation defaults.

Note: If you are running Windows 7 or higher, it is highly recommended that you start the installation program by right-clicking on it and choosing the Run As Administrator command.

You must be logged on as the actual user when installing the program. If the actual user of the PC does not have install permissions, you can install via an Administrative logon, however, you'll need to call TradeSoft support to manually set up the ODBC data source configuration.

2. For importing the Plugin via the PlanSwift Plugin Manager, please refer to page 5 in the PlanSwift 9 Plugin User's Guide. You can access the User's Guide via the PlanSwift Plugin Start menu folder.