

# ShopPAK

## Version 4.5.1

### Release Notes

#### Enhancements

1. Added a new 'Supervisor' security option for the Time Card tab. In the prior release, supervisor privilege allowed a user to edit and approve time for their subordinates, but not themselves. In this update, we've added another 'Supervisor' level that allows the user to approve their own time, as well as, edit and approve time for their subordinates.



- Note, since you don't have to associate subordinates with a supervisor, you can use this new option to allow a single user to edit and approve their own time.
2. To address barcode scanning issues that occur with certain printers, we've enlarged the barcodes that print on a work order and the inventory pick list report. By enlarging barcodes, printer quality and resolution issues that can hinder scanning bar codes have been reduced.
  3. Changed the column headers on the PO Item grid from "Unit Price" to "Unit Cost" to avoid confusion with applicable UOM precision settings in ProjectPAK.
  4. Added explicit choice of including or excluding archived jobs from several reports including:
    - Margin Summary
    - Department Percent of Price Summary
    - Job Labor Hours
    - Total Job Costs (several reports within this group)
    - Billing Summary Report
  5. Added option of exporting the PO Summary By Job Status report as a CSV file.
  6. Added option of exporting the Job, Job Item, and Work Order "All Materials Actuals" reports as a CSV file.
  7. Added more values to the Transmittal "Send Via" drop down pick list.
  8. Added a new column to the Employee Status window that shows where the employee is logged in from -- Shop Floor or Remote (via ShopPAK Mobile web based application).
  9. Altered the Employee Status window so it shows situations where an employee is clocked in from both the shop floor and remotely from ShopPAK Mobile.
  10. Added company logo to the abridged AIA document. In an earlier release, it was somehow removed from the document. We made it a fixed size so when printing the first page, the first page prints on one page and doesn't spill over to a second page.

## Corrections:

1. Fixed a problem with PO Builder introduced in version 4.5. When dragging an inventory item on to the PO Item grid that has a purchase to stock UOM conversion formula, ShopPAK would freeze with an access violation error message.
2. Two releases back, we inadvertently removed the second filter from the Vendor Performance report. Added it back in.
3. Corrected a problem with adjusting finished good counts on the Inventory tab that was introduced in version 4.5.
4. Fixed an intermittent problem with removing inventory reservations from the job or work order form. Sometimes ShopPAK failed to remove inventory on order reservations.
5. Fixed a problem with the Receive PO inventory transaction's "Before Value" introduced in version 4.5. Instead of capturing the before value prior to the transaction, ShopPAK wrongly recorded the "After Value" in the "Before Value" area. Corrected in this release.
6. Fixed a problem that caused a database error when generating the Job or Job Item Reservation report via the Jobs tab. This was a problem inadvertently introduced in the 4.5 release.
7. Fixed a sequence problem when adding a new wage record to a new employee. In prior releases, you had to save the new employee record before adding a wage record. Starting in this release, you can immediately add a wage record to an employee you've just created.
8. Fixed an intermittent problem with changing a manual inventory reservation via the Inventory tab that caused the reservation count to sometimes not be saved.
9. Fixed problem that sometimes caused the Inventory Items report to not generate properly.
10. In the prior release, we added a new feature to automatically create a work order material row when creating a new PO Item. We failed to update the work order material PO Number. Corrected in this update.
11. Fixed a problem that occurred when changing a PO Item unit cost in ShopPAK that was based on a ProjectPAK library item. In the prior release, ShopPAK mistakenly updated the corresponding library item's UOM instead of updating the last person that changed the price. This caused the UOM to disappear. Corrected in this release.
12. Fixed a problem on the Job's tab AIA Progress billing sub tab. In certain situations, a line item date field was not initialized properly, and in these cases, ShopPAK would freeze up and would need to be stopped via Task Manager. Corrected in this release.
13. Changed how we round totals when running an automated OT calculation run so the results better match the totals when adding base labor actuals and time and attendance transactions on the daily time card window.
14. Fixed an access violation that occurred when printing a work order or job item PO report when sorting by PO Status.

## **Shop Floor Data Collection**

### **Corrections**

1. Fixed the "My Time" window. In the prior release, the window stopped including finished work orders. Corrected in this release.